

# Design-Driven Enterprise From Manufacturing to Service

Variantenreiches MTS oder CTO



08.04.2022

## Our model company

**Conveyor Solutions AG** is a manufacturer of

- components
- equipments
- systems

for sorting and transporting of luggage or packages.

They

- configure to customers needs (CTO/MTS),
- design customer specific solutions (ETO, CTO+),
- manufacture in large quantities.



# Conveyor's Challenge

Senior management would like to

- Become more **customer centric** and **agile**
- Reduce **cost** and **workload**

So, they engage an external consulting company to propose **a new approach**.



25.5.2022

# End-to-End Traceability for Discrete Manufacturers

<https://events.sap.com/eur/sap-industry-4now-traceability/de/home>



## Inbound Traceability

### at BOSCH

Standardization for purchase-to-pay (P2P) automatization for inbound materials in manufacturing



## Traceability in Production and Outbound

### at SAP Innovation Hub

Generating the digital twin of a valve in a Live-Demo using multi-stage assembly in SAPs valve-making Industry 4.0 factory

### at Federal Mogul

Insights from a reference customer applying SAP Digital Manufacturing Cloud as their Manufacturing Execution System to trace the manufacturing process of pistons

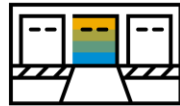
### with Movilitas

Generating and sharing the digital twin of batteries across a network of customers and suppliers in a Live-Demo

# The Digital Thread 4.0 enables “automated” Traceability and Digital Twins



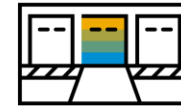
Materials from Supplier



Warehouses



Production sites



Warehouses



Customer

Digital Twins



Inbound Traceability

Production Traceability

Outbound Traceability

Supply Chain Traceability

Digital Thread 4.0 delivers Integration and Automation

# Design-Driven Enterprise

AGIL.EFFICIENT.CUSTOMER-CENTRIC

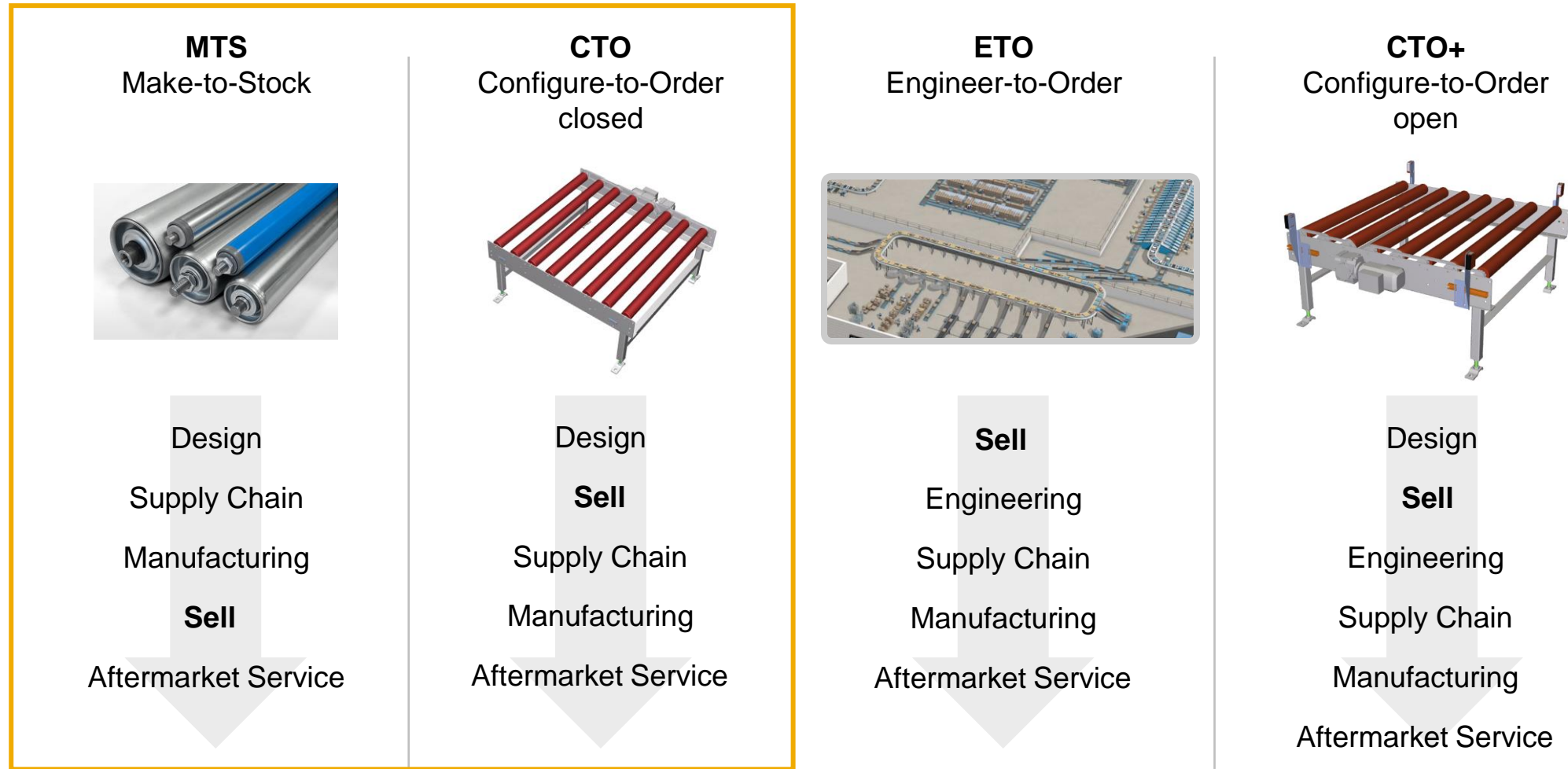
- **Increase the level of automation** in the process flow from engineering into sales, production, service with **model once configure anywhere.**
- Use a **smart product structure** as **single central solution** to achieve **high level of consistency, automation and accuracy** across all departments.
- Improve the leverage of their existing investment in the **SAP core. Reduce complexity** of applications outside of the core.



**How will Conveyor work in the future?**



# Different Products – Different Value Chains – Different Processes



Since sales, purchasing and planning are deeply embedded in ERP, an ERP-centric approach can provide full flexibility.



# Creation of Service Data for each Configuration

## Digital twins

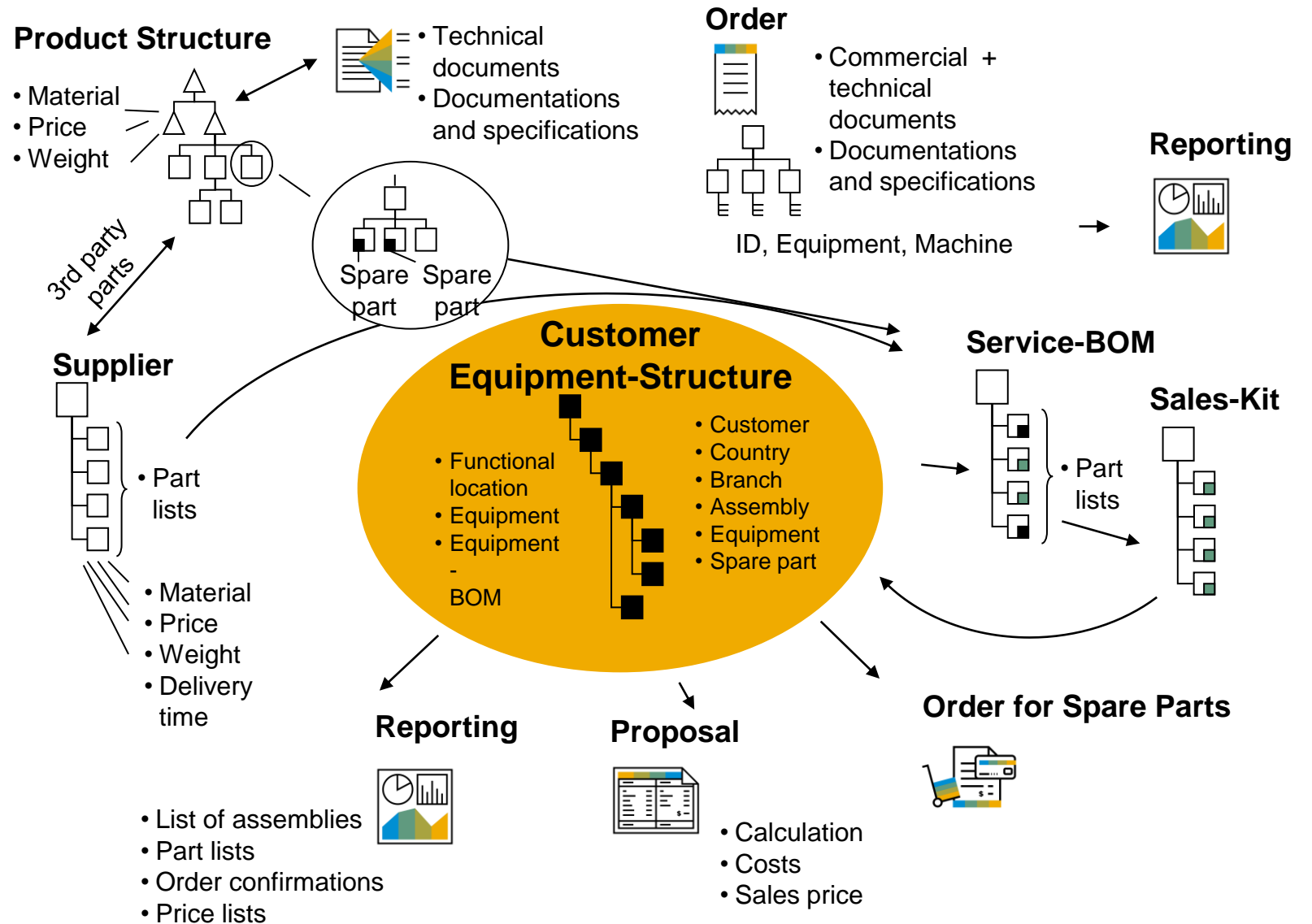
revolutionize product development and bring manufacturers, system operators, suppliers and service providers together and network them with one another.



## Service Engineering for each Configuration:

The Product Structure creates master data, documents and data to make it easy to manage the digital twin for configurable products and services.

The Product Structure enables the Digital Twin by **integrating customer, supplier, product & service engineering and manufacturing into a consistent data flow.**



# Model once configure anywhere

Our Vision: Digital Thread 4.0 automates all business processes



## Product Teams...

...feed the product model with new iterations and versions, aligned with customer requirements and compatibility

Feed



Consume

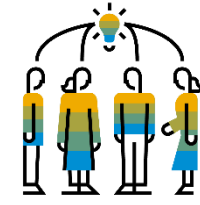


Digital Product Structure

Consume



Feed



## Extended Enterprise...

...consumes product model/information to buy, make, sell/configure, simulate or maintain a product.

*Webinar 1 – Create Portfolio & Product Structure*

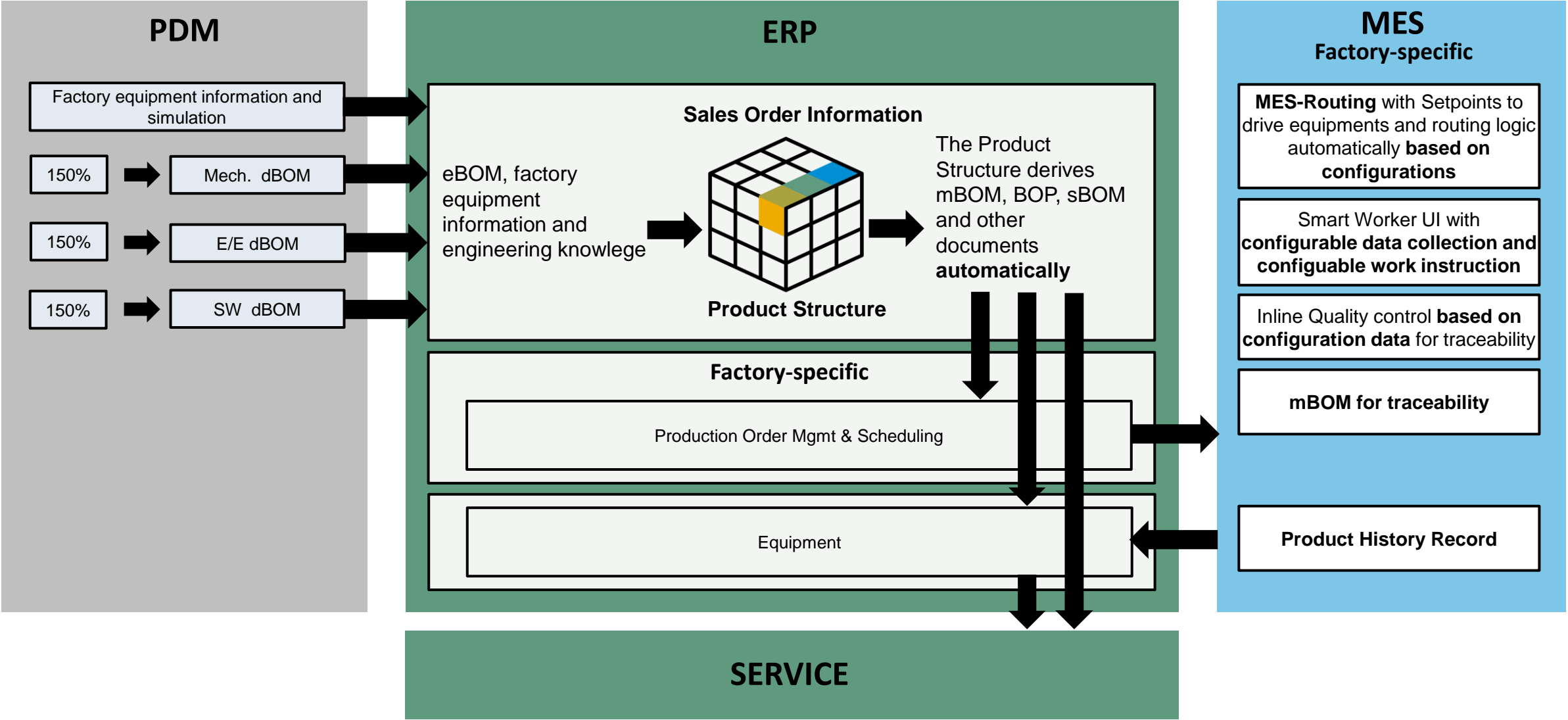
*Webinar 1 – Consume in Sales*

*Webinar 2 – Consume in Manufacturing (01.04.2022)*

**Webinar 3 – Consume in Service (08.04.2022)**

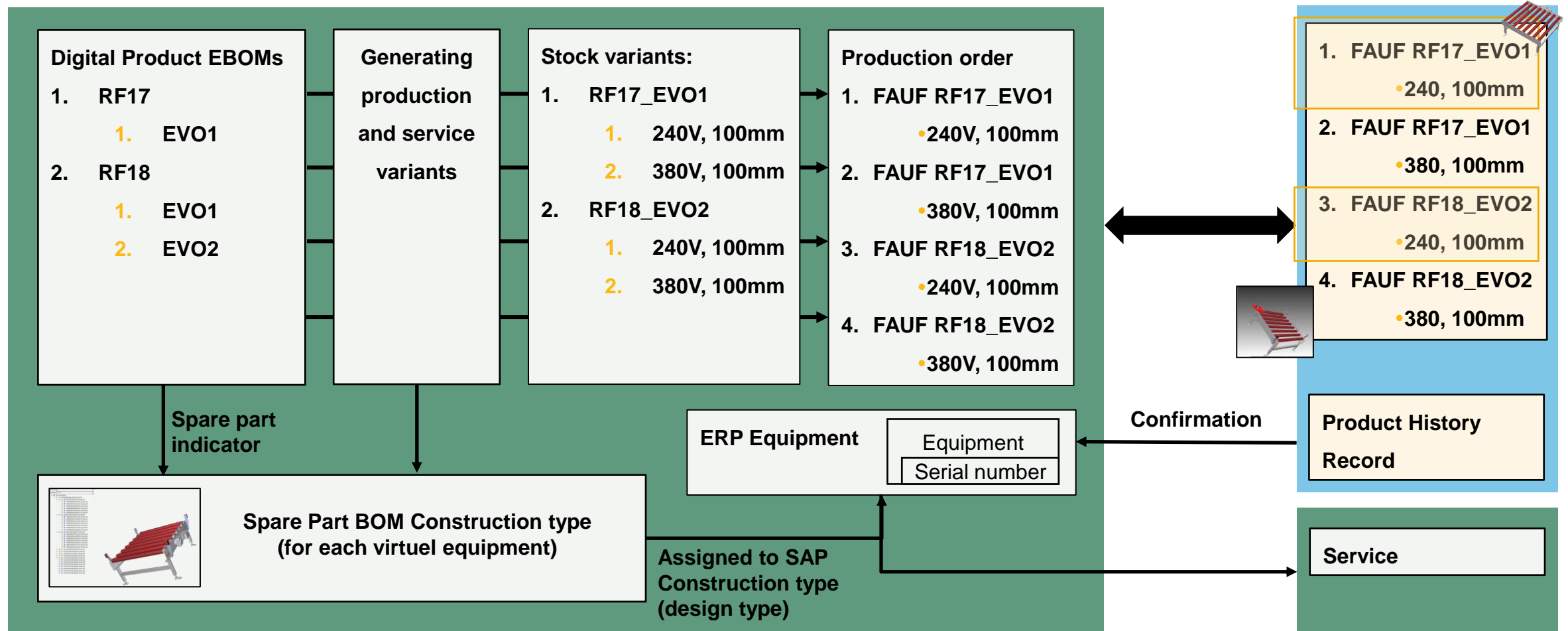
# Automatically generated Engineering Data for Planning & Execution

## Architecture

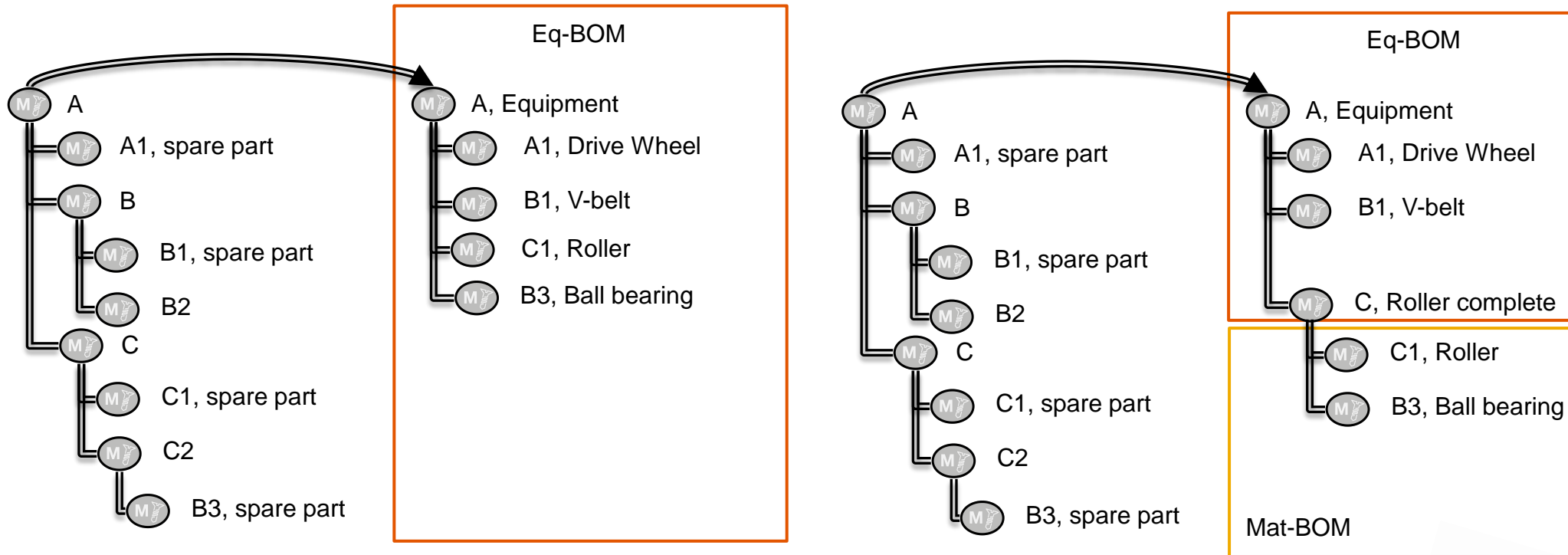


# Hand over of Traceability Data to Service

## Data model

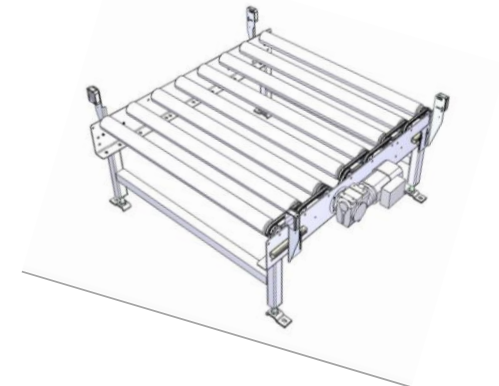


# Product Structure Transformation in Service Engineering

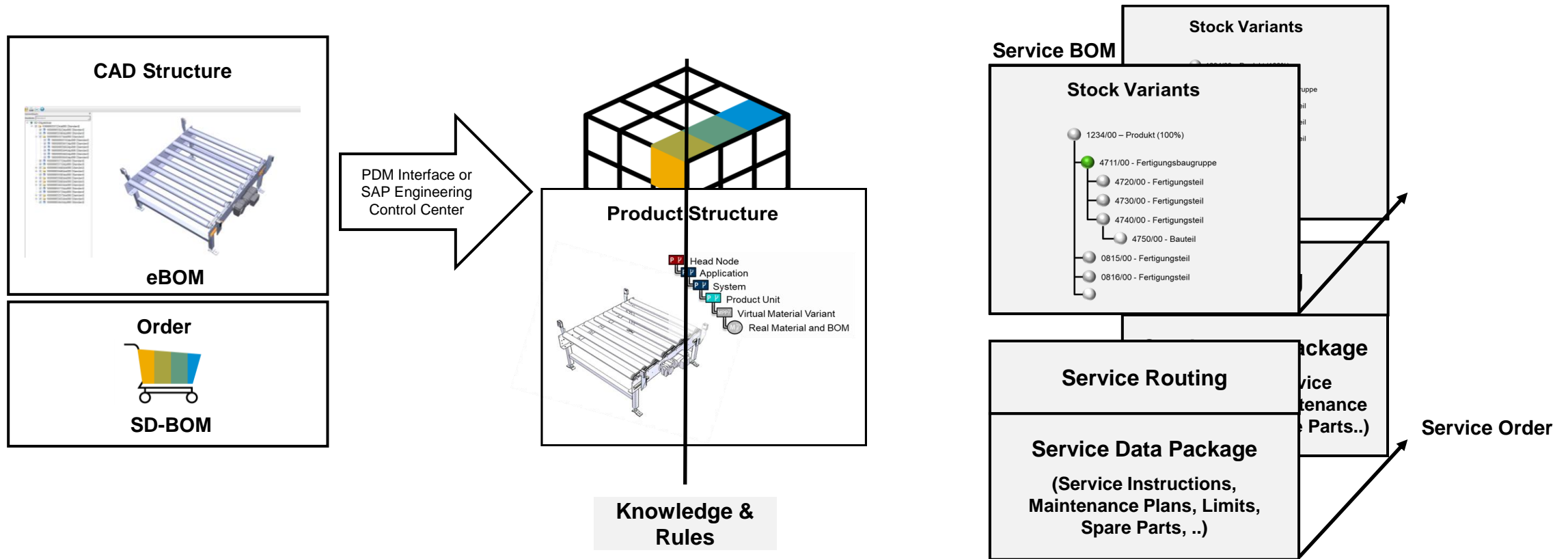


C is a spare part kit that is procured

A1, B1, and B3 are spare parts that are listed in the equipment BOM.

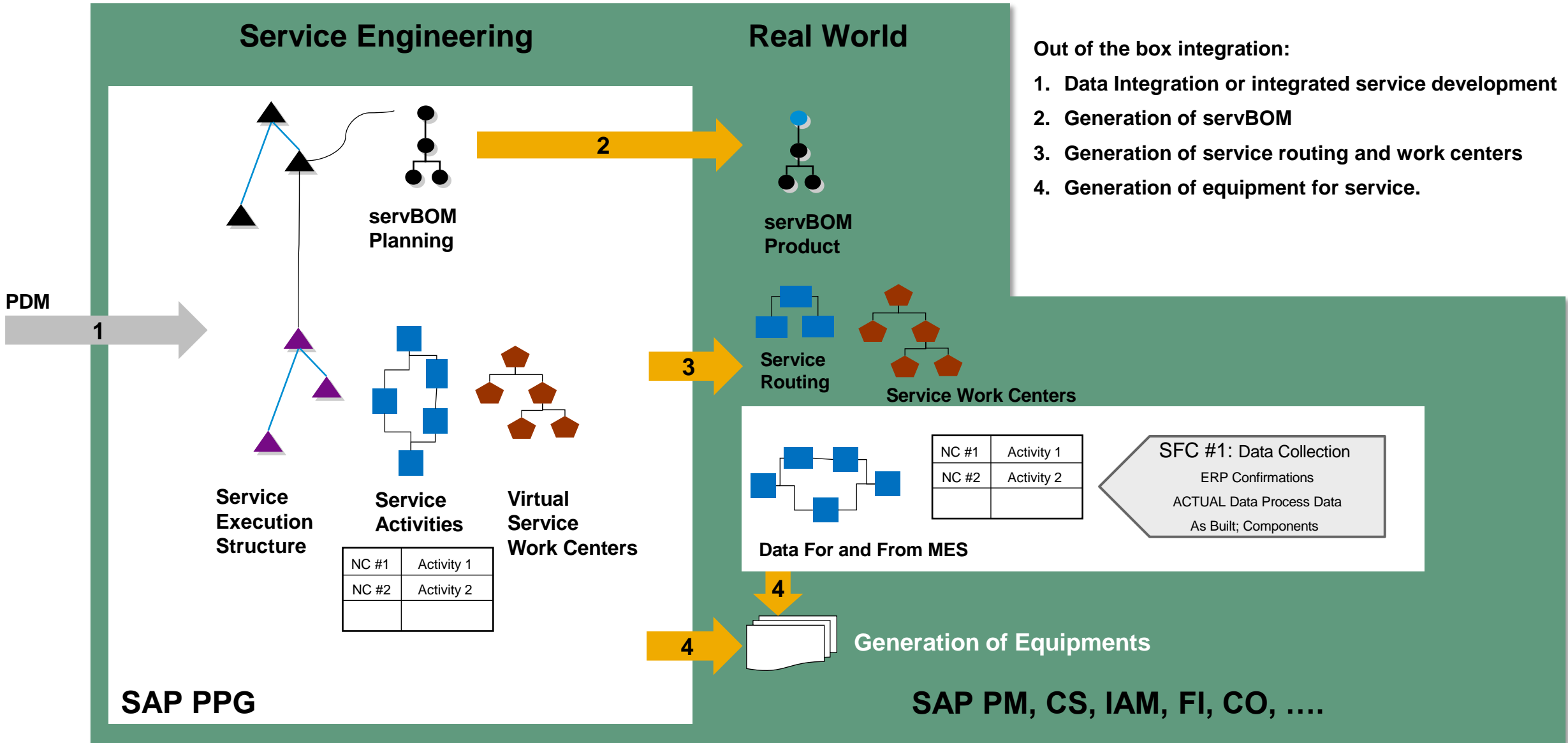


# Review released product structure for service



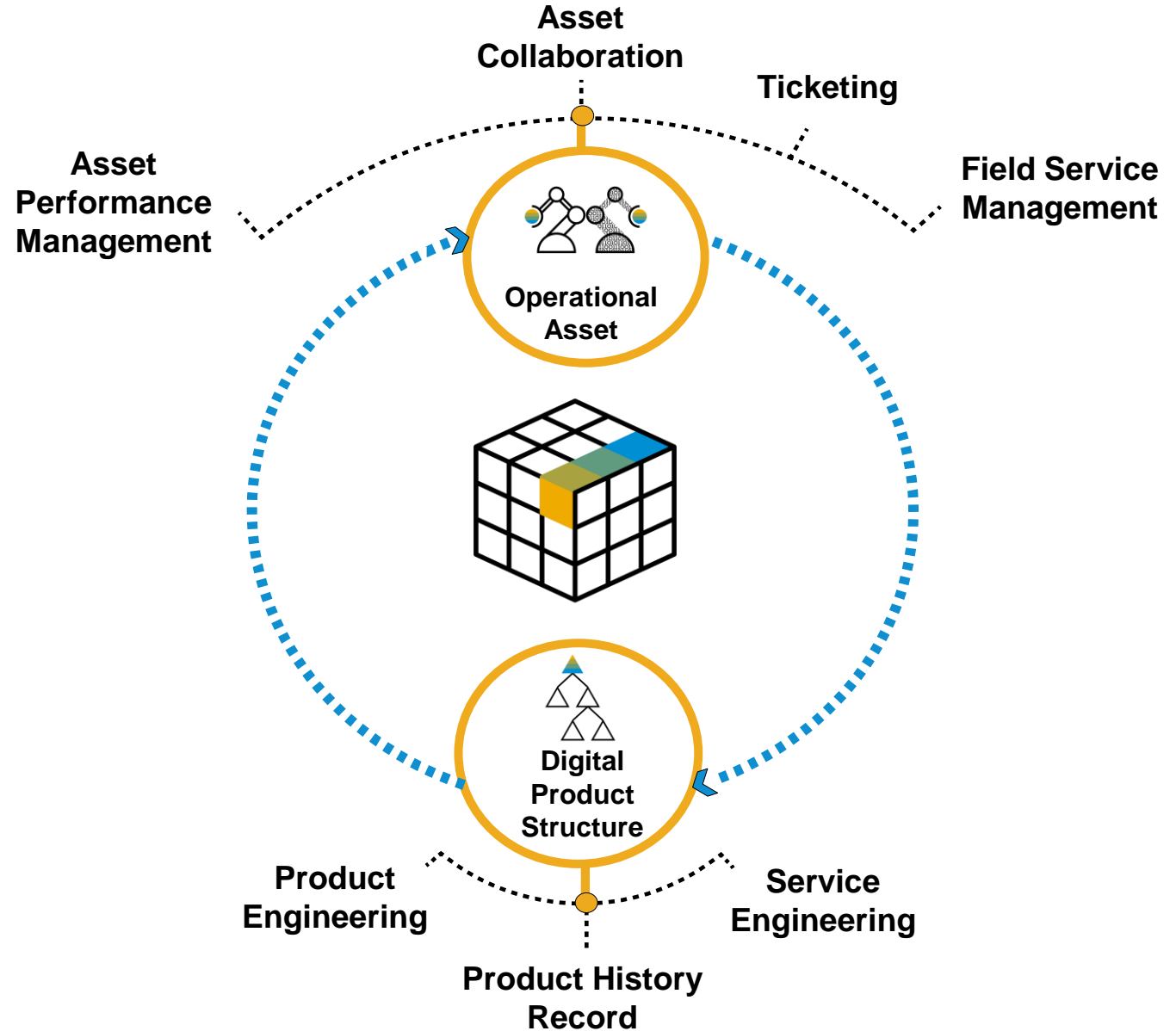
- The **Product Structure** contains different views for eBOM & service BOM.
- The **Product Structure** supports the service sales configuration (Webinar 1).
- In this webinar the **Product Structure** generates the **classic BOM models**, routings and other documents/settings for service.

# “Virtual” Service Engineering and “Operational” Asset in a single solution



# “Virtual” Service Engineering and “Operational” Asset with SAP

- AIN: Asset Intelligence Network
- APM: Asset Performance Management
- PAI: Predictive Asset Insights
- APSM: Asset Strategy and Performance Management
- FSM: Field Service Management
- PPG: Product and Process Governance
- DMC: Digital Manufacturing Cloud
- C4S: SAP Service Cloud





**How will Conveyor work within SAP in the future?**



# DESIGN-DRIVEN ENTERPRISE MTS/CTO

## From Manufacturing to Service



**Product**

- Variant Management
- Configuration Management
- Innovation Management
- Requirements Management
- Systems-Engineering
- Product Validation

**Detailed Engineering**

- Material Management
- Component Classification
- E-BOM
- 3D-Model

**Internal/external Collaboration**

- Design Collaboration
- Document Collaboration
- Systems Engineering

**in Production**

- Routing Management
- Integration of MTM
- Work Instruction Management
- Change Mgmt and Integration across and within different SAP BOM-types
- BOM Knowledge Management, Conversion and Configuration
- Configuration of Quality Management

**in Service**

- Configuration of services, documents, and service-BOM

**in Sales**

- Enhancement of configuration with application knowledge

**Modelling**

- Life Cycle Management of Product model
- Management of Variant Configuration with Engineering Knowledge

**Customer Order - Configuration**

Document Collaboration  
Supplier Collaboration (only with Ariba)  
Visual Product Analysis

**Short- to Midterm-Planning and Optimization**

- Order network
- Production Optimization considering product configuration dependent routing capacity, demand, takt times, set up times, man power and tooling while also considering material availability.

**Order Management**

- Generation and Release of production orders

**Assembly**

- Configuration specific work Instruction

**Inline Quality Management**

- Collection of configuration specific quality data during each production step.

**Machine Integration**

- Configuration specific machine control

**Intelligent Asset Management**

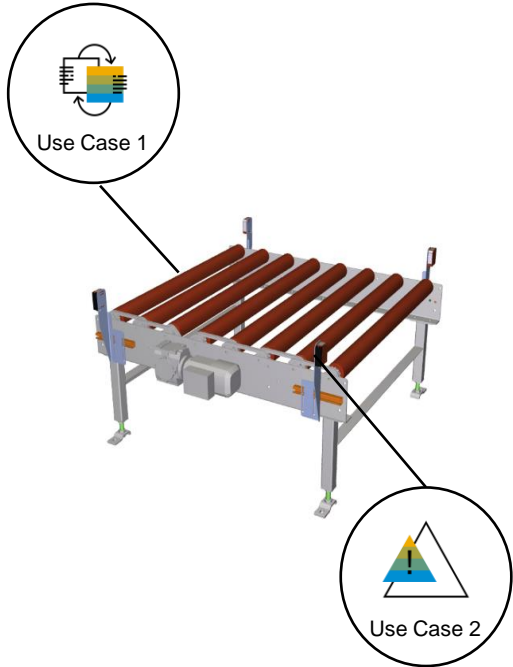
Providing the digital twin to internal and external collaboration partners IOT services

**Service-Management**

- Ticketing
- Service-Order Mgmt.
- Service Order Execution
- Visual Spareparts
- Visual Service-Instructions
- Digital Twin Insight
- Digital Twin Monetization

# Process Flow: Introduction

## Use Case 1: Asset data collaboration



## Use Case 2: Service order management

### Conveyor Solutions AG



**Gregor**  
Assembly Operator



**Hannes**  
Service Engineer



**Robyn**  
Service Operations



**Keno**  
Service Technician

### Green Foods Company



**Isabell**  
Master Data Expert



**Jana**  
Maintenance Operator

# Process Flow: From Manufacturing to Service

Conveyor Solutions AG



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Service Technician

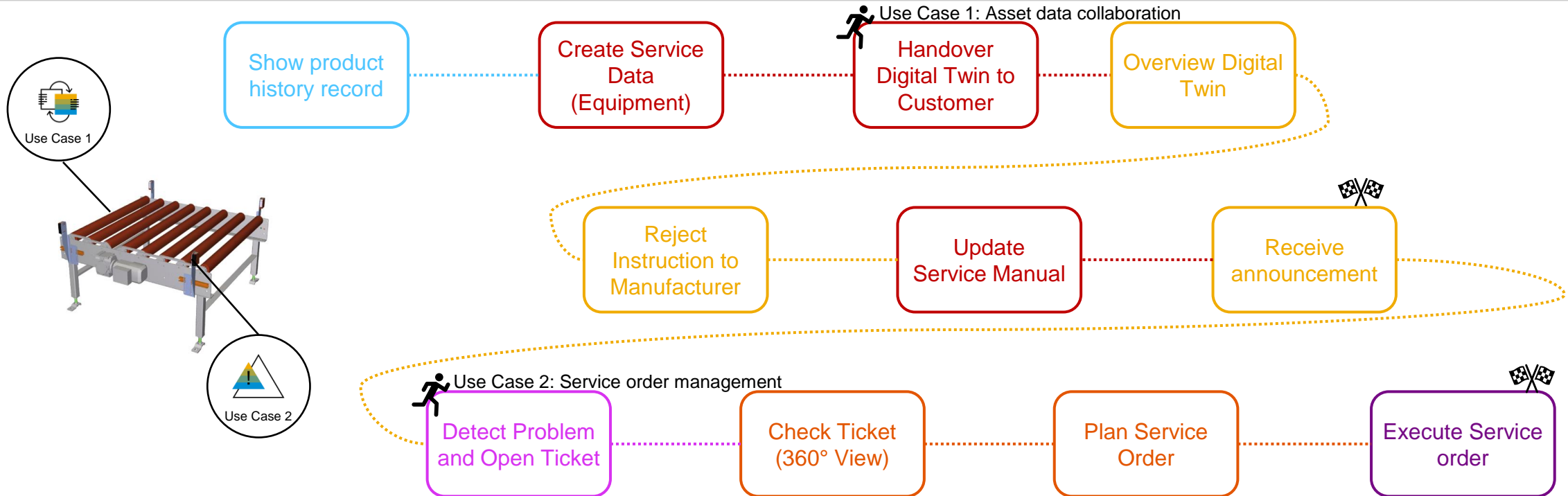
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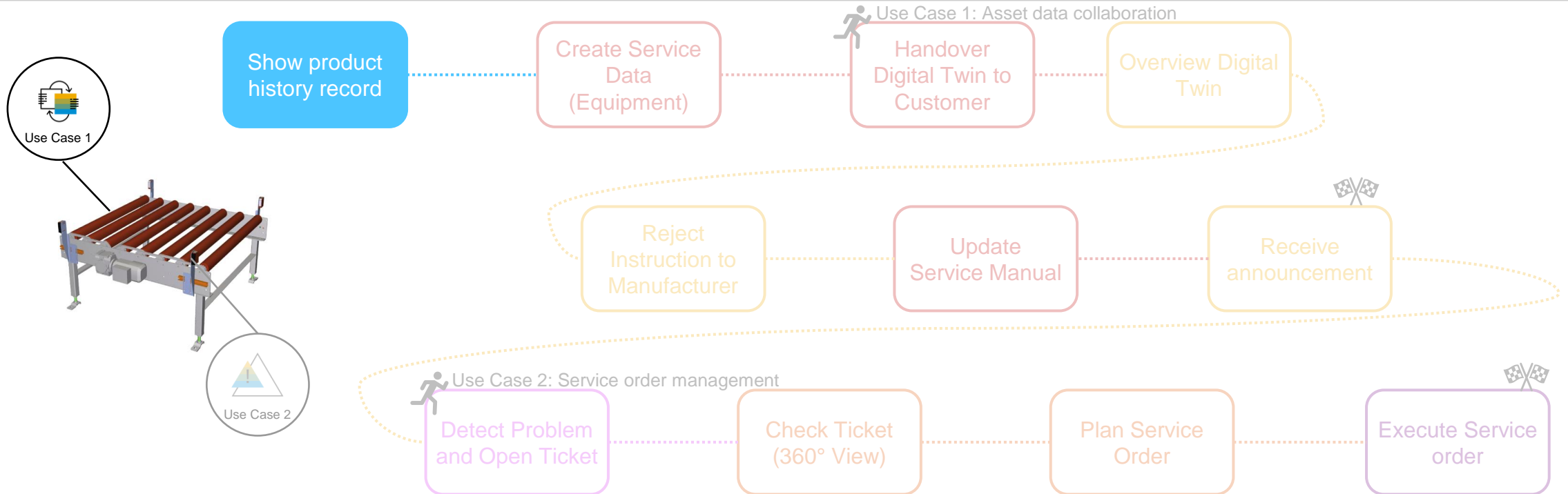
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# Finish Assembly & create Product History Record

## Business Outcomes

“As a **Key-User Production**, I want to see the confirmations from the shop floor in ERP so that we can build a digital twin.”



Gregor  
Assembly Operator

The screenshot displays the SAP Product Genealogy interface for Plant 2000. It shows the following information:

- SFC: 2000386** (Active)
- Produced By: Syntax Systems GmbH & Co. KG
- Plant: 2000
- Order: 100138
- Planned Batch: Actual Batch
- Planned Quantity: 1,000
- Actual Quantity: 66
- Data Collection: 66

**General Information**

- Material / Version: 209570 / 2
- Description: Roller conveyor
- BOM / Version: 209570\_RF\_380V / 1

**Components (4)**

Serial	BOM Components	Qty Assembled / Required	Operation Activity
10	209575 Description: Assembly group bent sheet metal	4,000 / 4,000	0010 Description: Montageanweisung
20	209579 Description: Conveyor 3 m/s	1,000 / 1,000	0010 Description: Montageanweisung
30	209577 Description: Engine 380V	1,000 / 1,000	0010 Description: Montageanweisung
40	209617 Description: Support	2,000 / 2,000	0010 Description: Montageanweisung

**Component Details (209577 / 1)**

General Info	Assembly Data
Actual Component: 209577	SERIALNUMBER: 54375843
Version: 1	
Quantity: 1,000	
Actual Operation: 0010	
Activity:	
Operation: Montageanweisung	
Description:	
Status: Active	
Assembly Date: Apr 7, 2022, 13:07:27	
User: P000120	

## Process Highlights



**Assembly** record of a product



**Order execution status** according to the order execution status



**Any** data collected during the production process,



**View** the assembled quantities of SFCs compared to their required assembled quantities



**Assembly status and record** of planned and unplanned components - quantity already assembled or consumed versus quantity required

# Process Flow: From Manufacturing to Service

Conveyor Solutions AG



**Gregor**  
Assembly Operator



**Hannes**  
Service Engineer



**Robyn**  
Service Operations



**Keno**  
Service Technician

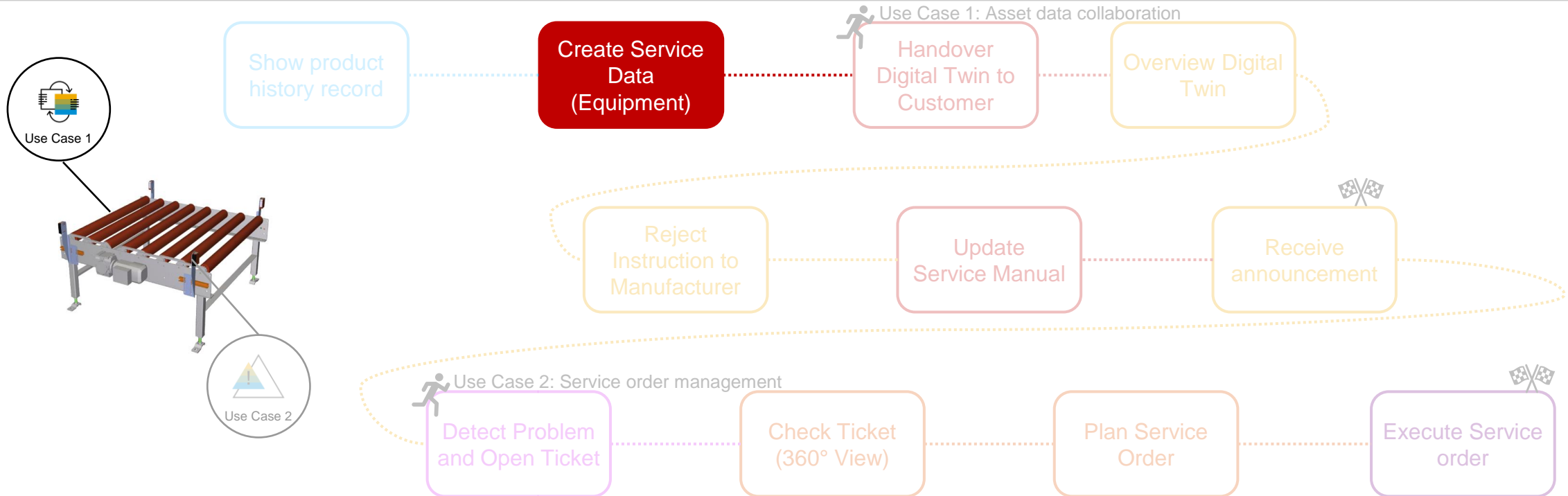
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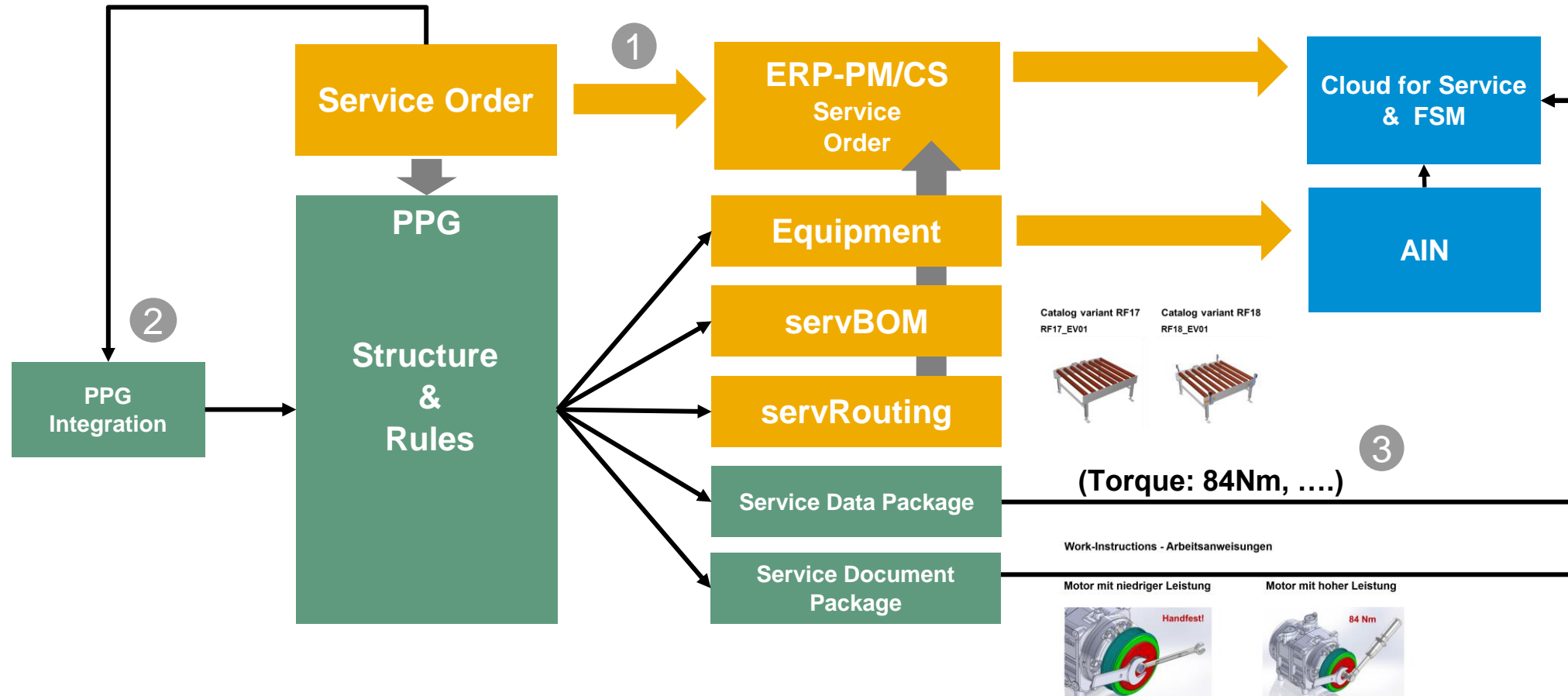
**Isabell**  
Master Data Expert



**Jana**  
Maintenance Operator



# Automated Generation and Integration of Service Data



1. The service order based on the equipment number.
2. The PPG integration and data model assigns or generates the variant specific service data.
3. To provide more detailed data for each service configuration a service data package is generated.



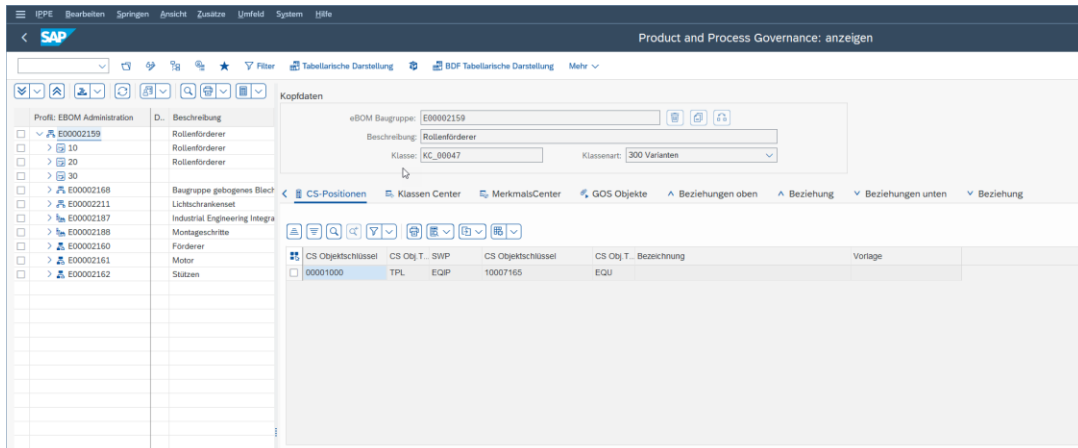
# Create Service Data (Equipment)

## Business Outcomes

“As a **Service Engineer**, I want to use asset information in the product structure so that I can automate service processes.”



**Hannes**  
Service Engineer



## Process Highlights



**Use** asset objects in product structure



**Integrated** service planning



**Automate** documentation processes



**Use** serialization information from various processes



**Benefit** from single source of truth

# Process Flow: From Manufacturing to Service

Conveyor Solutions AG



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Service Operations



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Service Technician

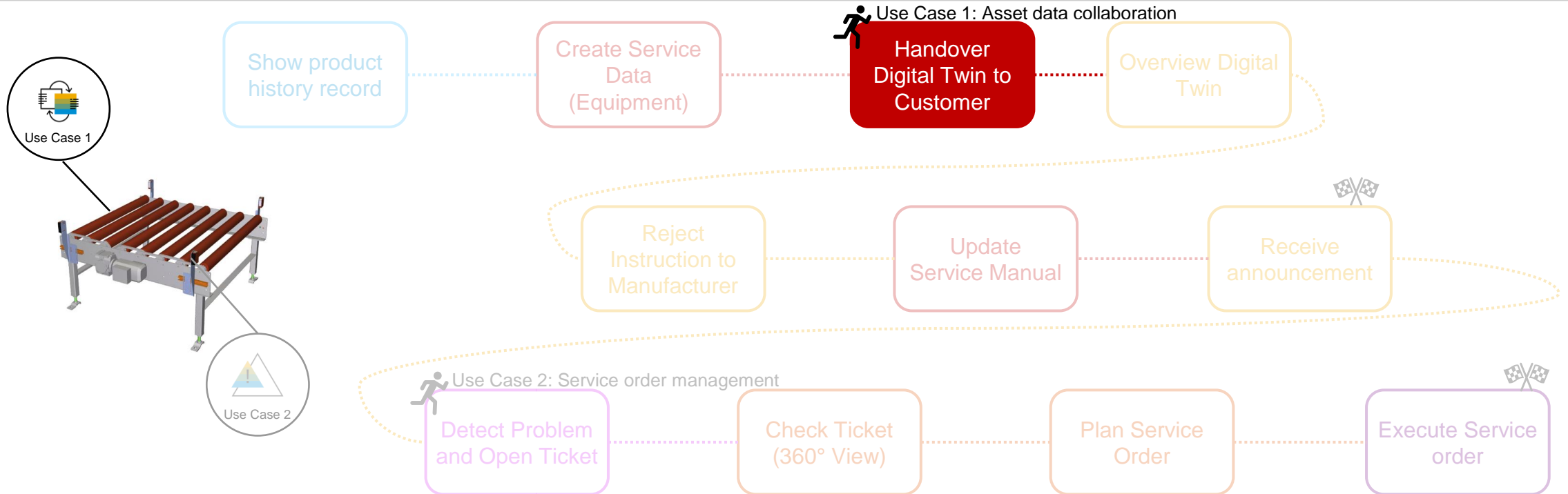
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# Process Flow: From Manufacturing to Service

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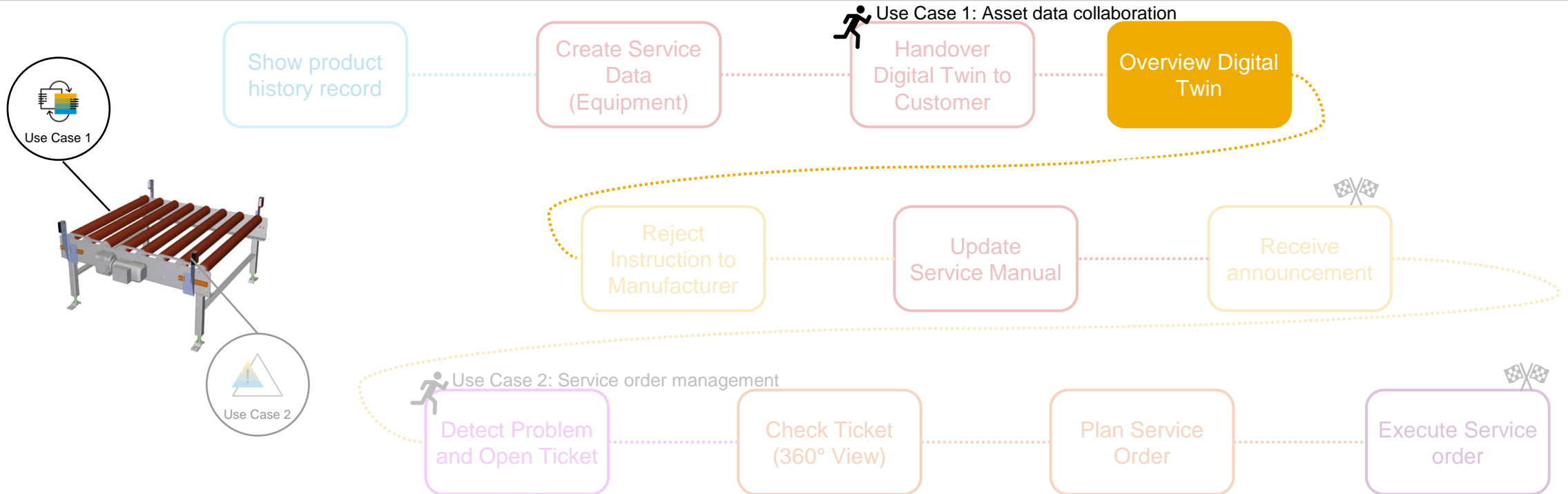
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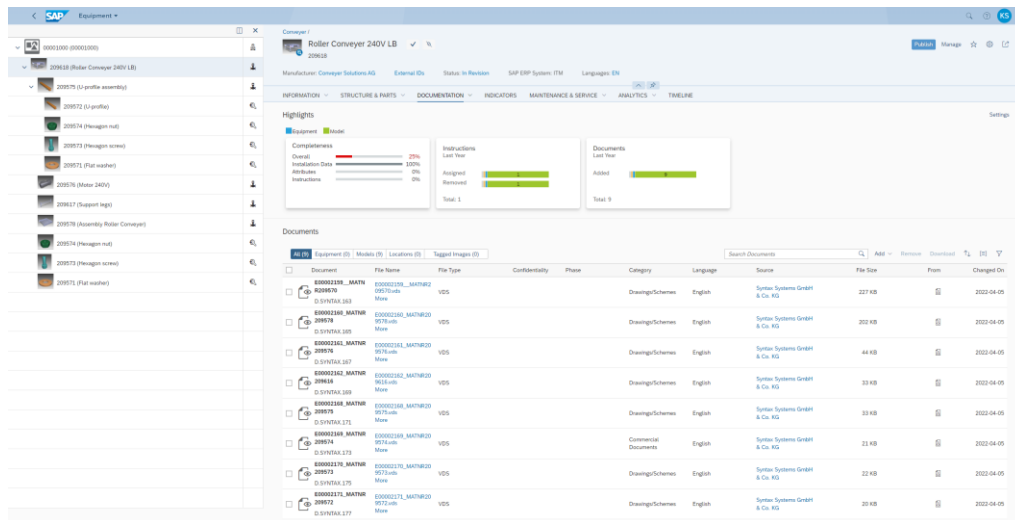
# Overview Digital Twin

## Business Outcomes

“As a **customer**, I want to see all asset data in one central repository!”



Isabell  
Master Data Expert



## Process Highlights



**Full digital representation** of all physical equipment along their lifecycle



**360° degree view** on digital twin (location, assets and spare parts)



**Secure network** to enable connection to various business partners



**Fully integrated** to SAP S/4 HANA



**Single source of truth** for all maintenance relevant data

# Process Flow: From Manufacturing to Service

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Assembly Operator



**Hannes**  
Service Engineer



**Robyn**  
Service Operations



**Keno**  
Service Technician

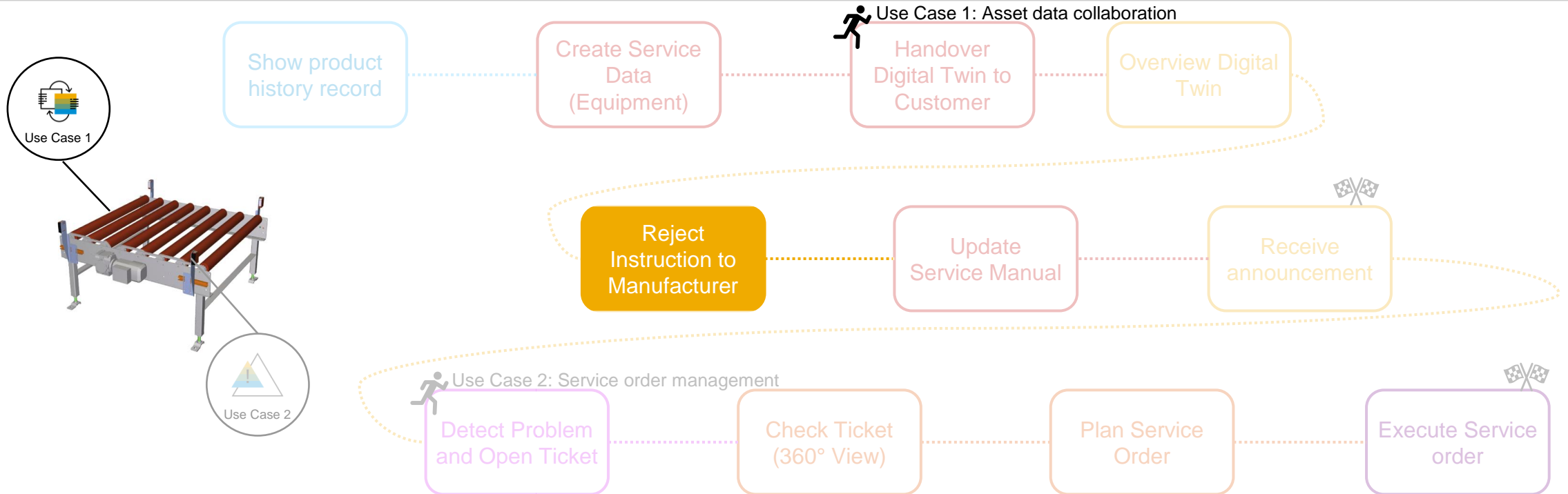
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**Isabell**  
Master Data Expert



**Jana**  
Maintenance Operator



# Reject Instruction to Manufacturer

## Business Outcomes

“As a **customer**, I want a direct contact to the manufacturer to make sure that the master data of my equipment is always up-to-date.”



Isabell  
Master Data Expert

The screenshot shows the SAP Improvement Request interface for a request titled "Picture for instruction is missing". The request is associated with equipment 208628 and is currently in a "Draft" status. The interface includes sections for Information, Affected Equipment, Request, and Comments. The Request section shows a table with one instruction: "Light barrier retrofit" with a duration of 47 minutes and an installation type of "Installation".

Request ID	Description	Activity	Duration	Instruction Type
1319700_20	Light barrier retrofit	Installation	47 Minutes	Installation

## Process Highlights



**Step-by-step description** of maintenance instructions including 3D files



**Reduction of master data maintenance effort** by close collaboration between business partners



**Higher master data quality** and complete asset information



**Enable performance improvement loop** to manufacturer

# Process Flow: From Manufacturing to Service

Conveyor Solutions AG



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**Hannes**  
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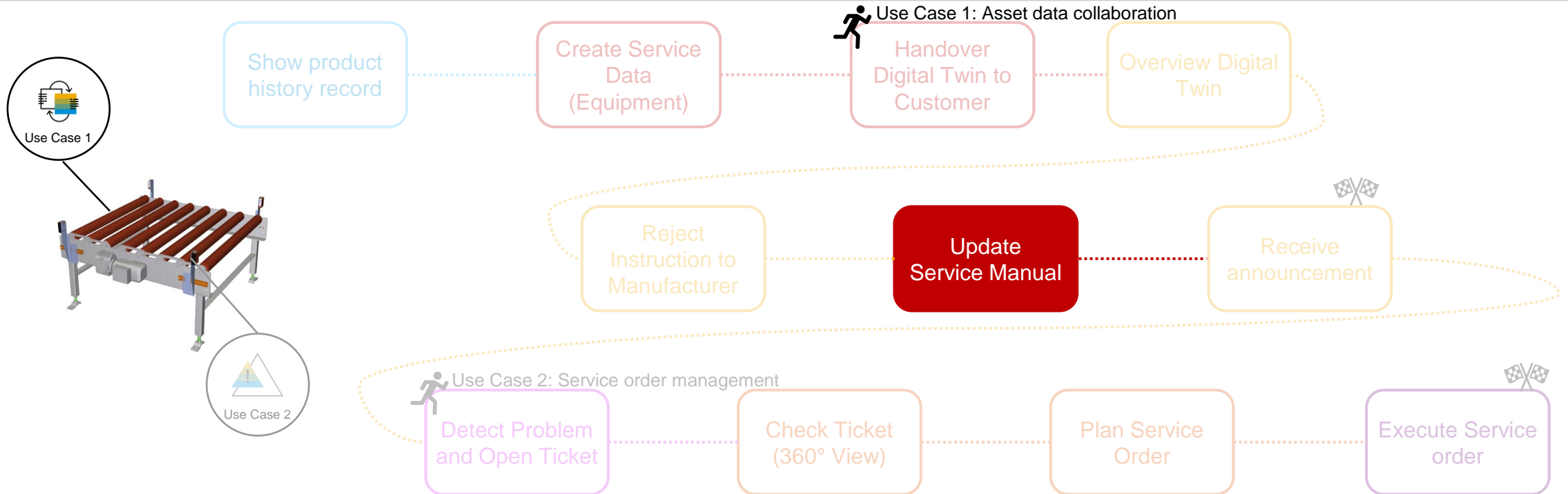
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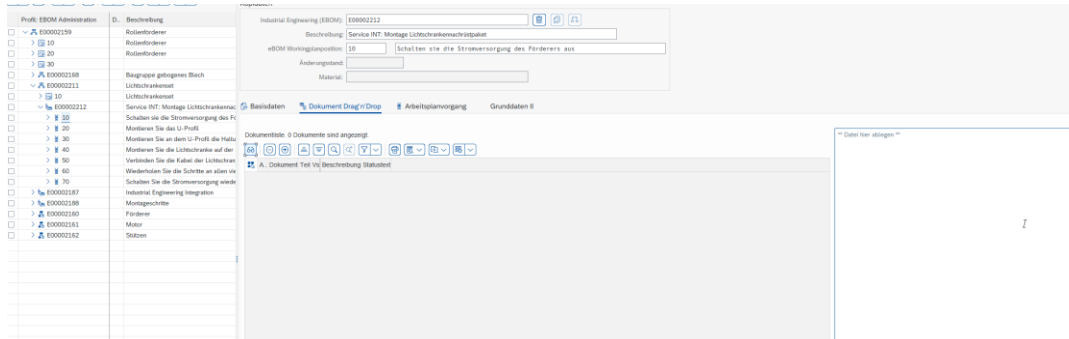
# Update Service Manual

## Business Outcomes

“As a **Service Engineer**, I want to keep instructions up to date so that service processes run best.”



**Hannes**  
Service Engineer



## Process Highlights



**Add** documents per Drag & Drop



**Powerful** document management (SAP DMS)



**Use** asset information in product structure



**Automate** handover of instructions to customers, partners and employees



**Improve** service quality



# Process Flow: From Manufacturing to Service

Conveyor Solutions AG



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**Hannes**  
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Service Technician

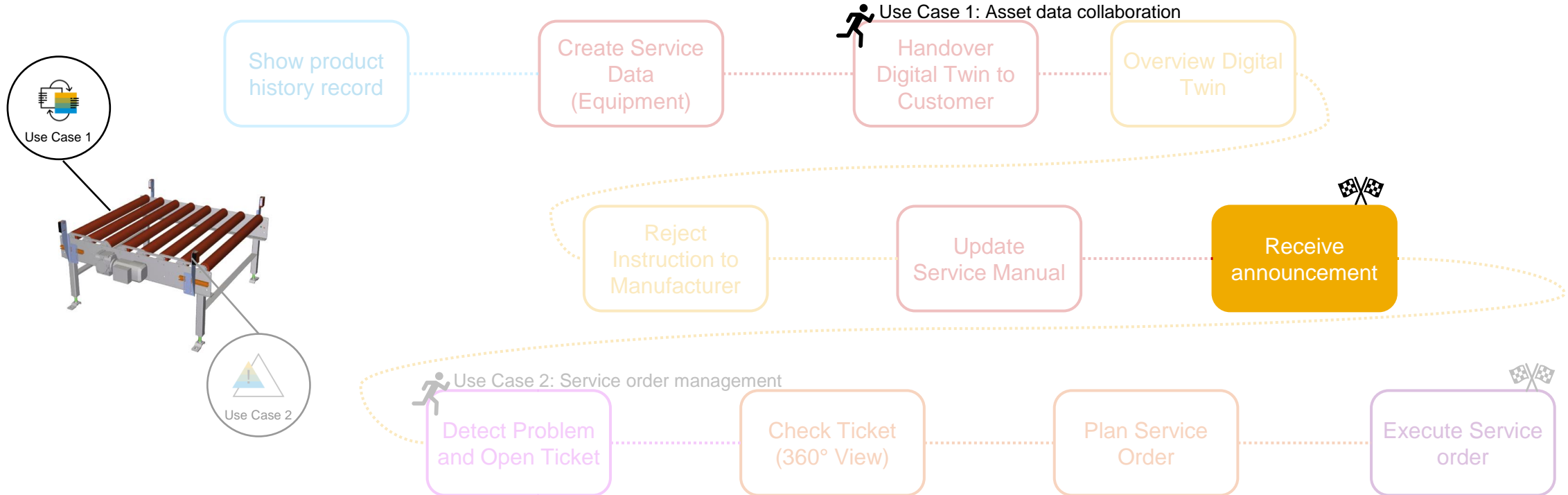
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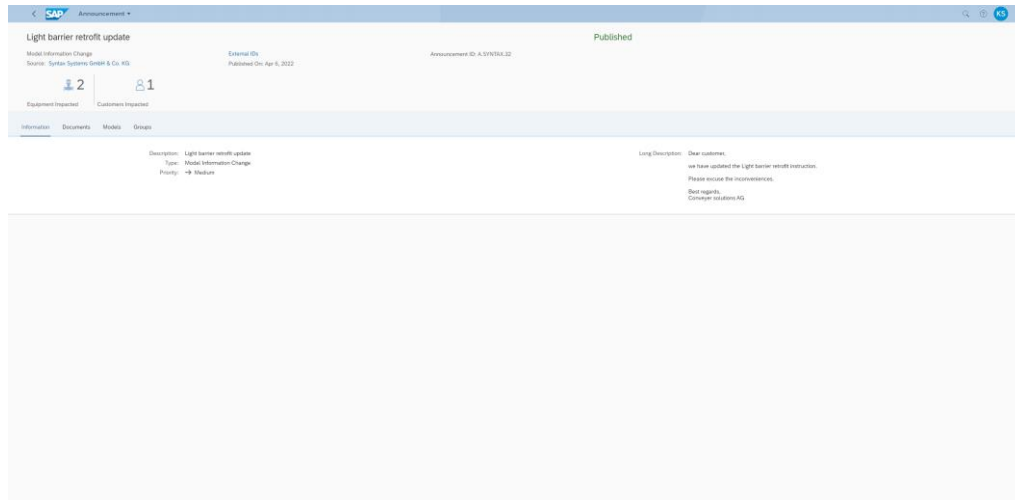
# Receive announcement

## Business Outcomes

“As a **customer**, I want to receive updates on the master data directly from the manufacturer.”



**Isabell**  
Master Data Expert



## Process Highlights



Receive **announcements** on recalls, documentation & firmware updates from manufacturer



Close **collaboration** between manufacturer and operator



Always have access to the **most recent documentation/information**



Higher **master data quality** and less search effort due to standardized content

# Process Flow: From Manufacturing to Service

Conveyor Solutions AG



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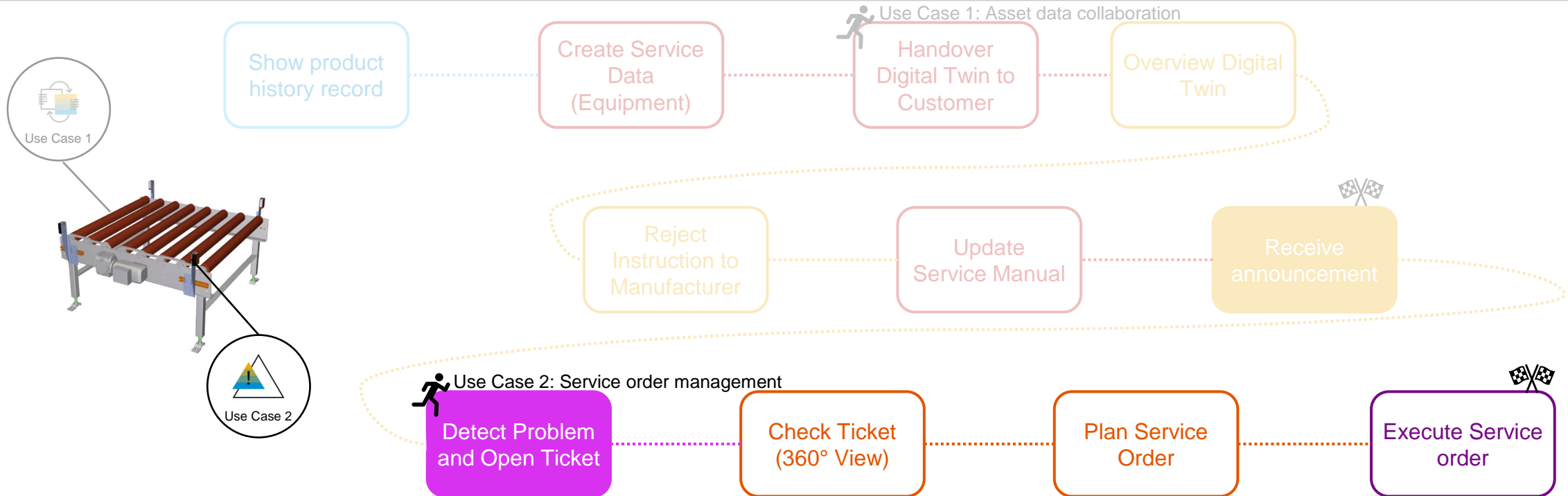
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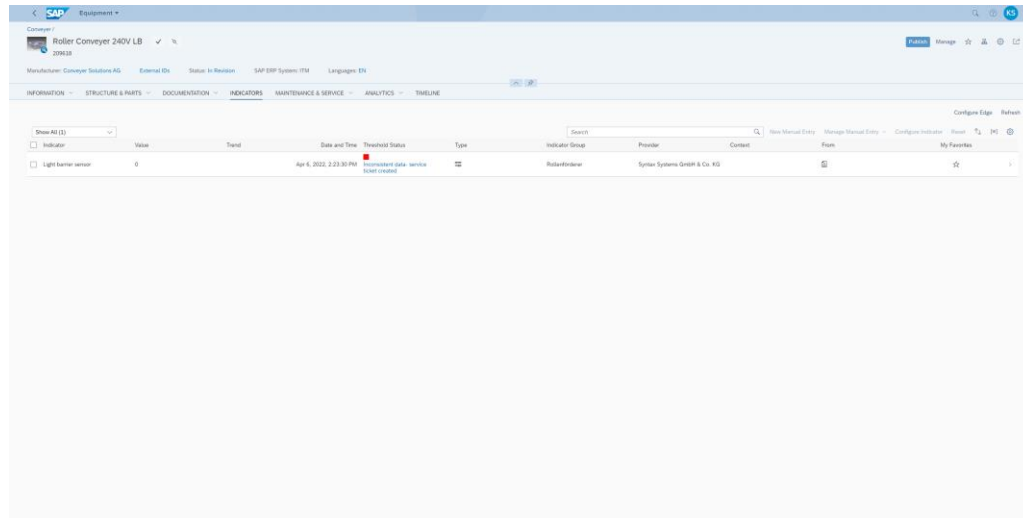
# Detect Problem and Open Ticket

## Business Outcomes

“As a **Maintenance Operator**, I want to see the health status of my assets.”



**Jana**  
Maintenance Operator



## Process Highlights



**Real-time analysis** of asset condition and health status



**Retrofit** option for older machines



**Increase asset availability** and reduce maintenance costs



Basis for **predictive maintenance & advanced analytics**

# Process Flow: From Manufacturing to Service

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**Hannes**  
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Service Operations



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Service Technician

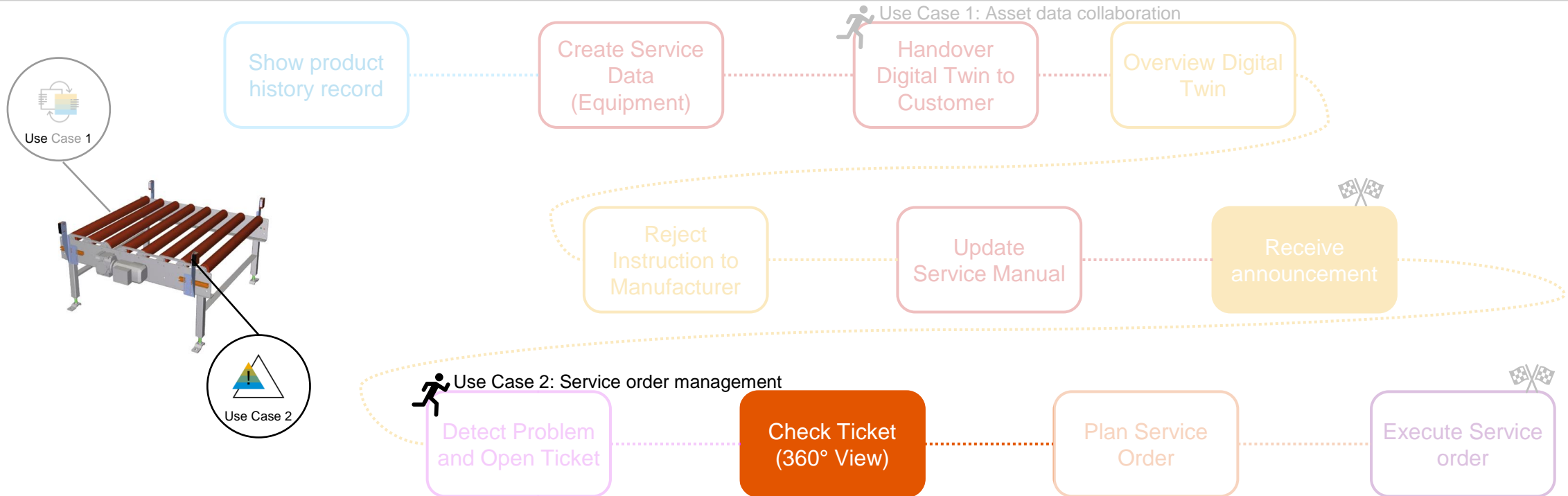
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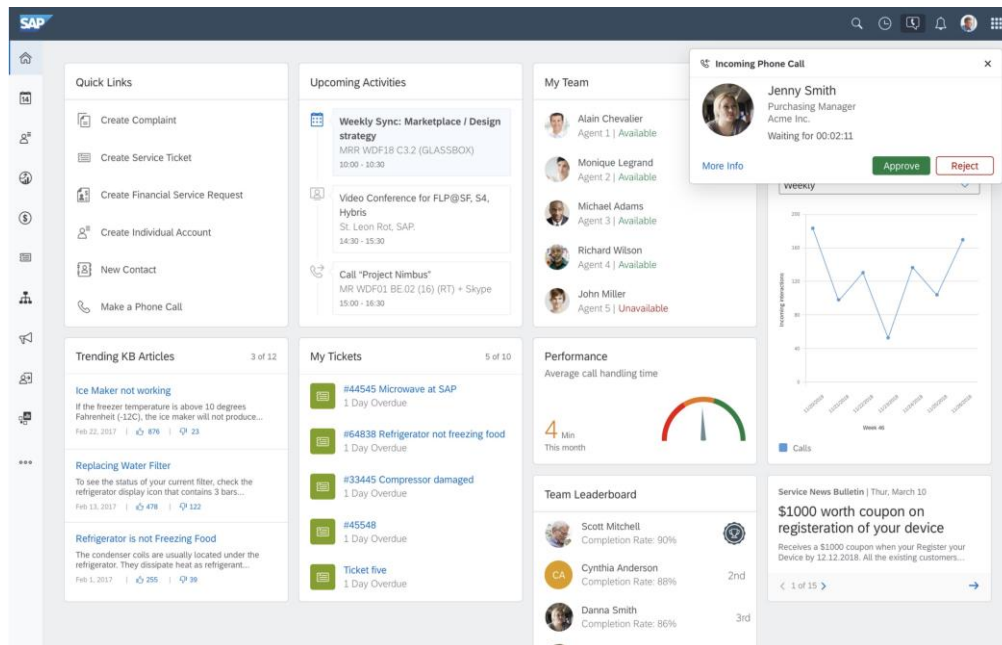
# Check Ticket – 360° View

## Business Outcomes

“Responsible for **Service Operations**, I want to see 360° views of my service customers.”



**Robyn**  
Service Operations



## Process Highlights



**360° - Integrated view** of customer, equipment's and contracts & back-office support



**Engage with customer** across any channel – by using chat, phone, email, social media



**Start collaborations** and establish feedback loops through contextual social collaboration with integrated feed



**Increase productivity** handle my tickets in a timely manner through routing and escalation rules

# Process Flow: From Manufacturing to Service

Conveyor Solutions AG



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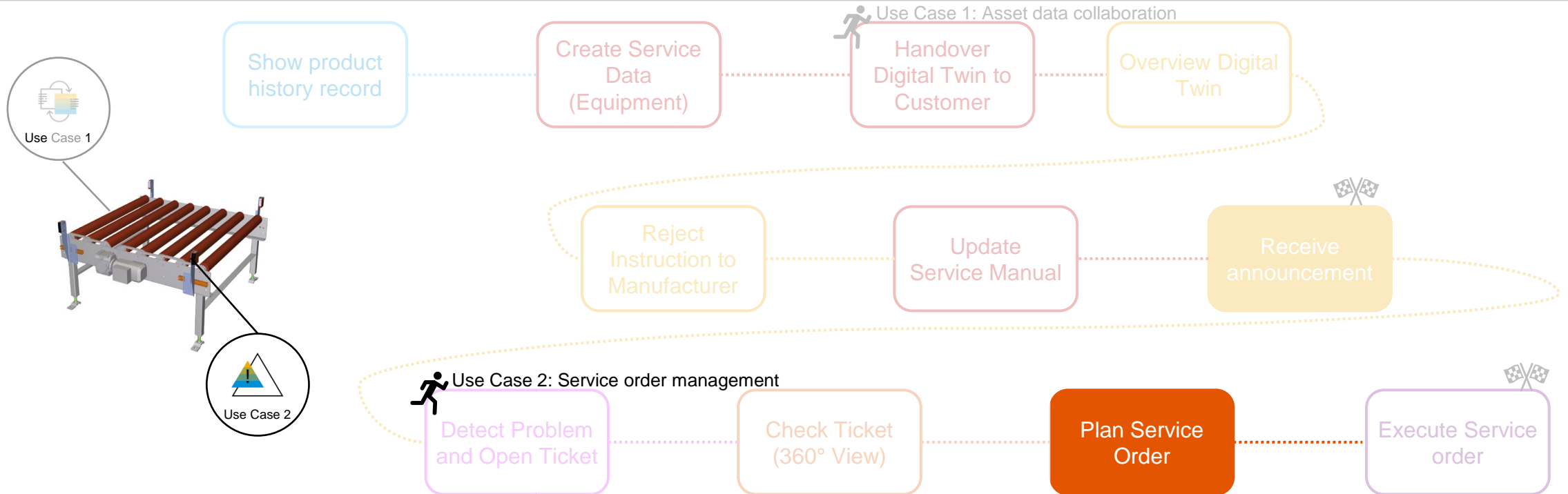
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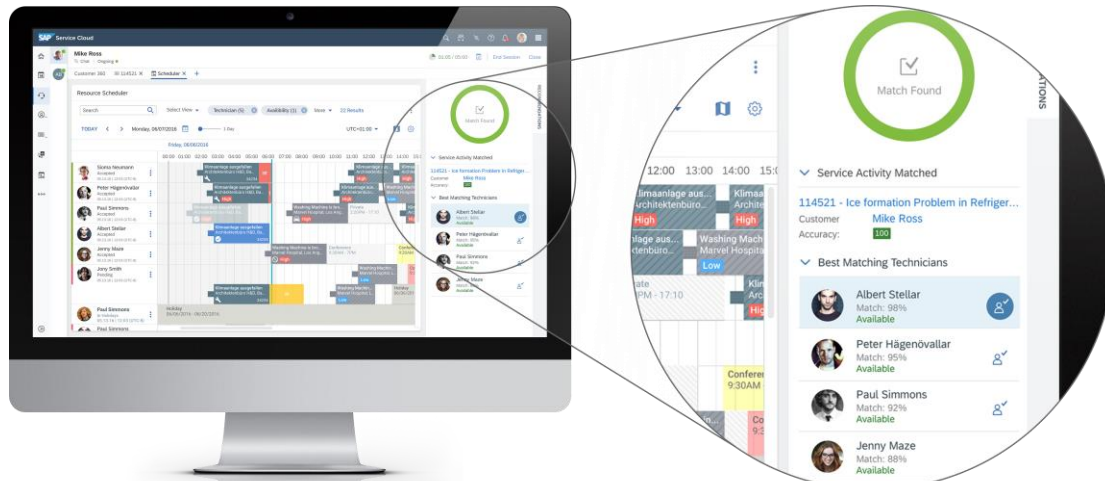
# Plan service order

## Business Outcomes

“As a **Dispatcher**, I want to easily plan the service execution.”



**Robyn**  
Service Operations



## Process Highlights



**Accelerate** service execution with easy planning tools and a visual drag'n'drop interface



**Cut resolution times** with skills management: find the best technician with the right skills for each job



**Improve productivity** by optimizing routes with the map view planning



**Optimize resource utilization and minimize idle time** with automated, AI-based scheduling and dispatching



# Process Flow: From Manufacturing to Service

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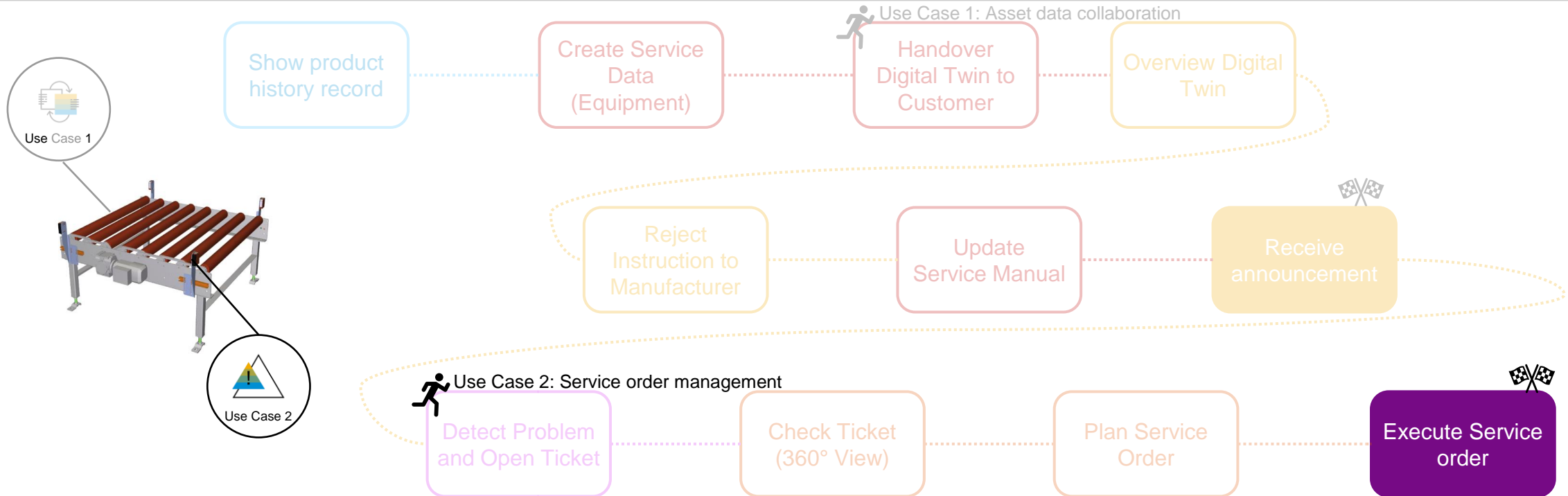
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**Jana**  
Maintenance Operator



# Execute service order

## Business Outcomes

“As a **Service Technician**, I want to have all relevant information to easily repair the assets.”



**Keno**  
Service Technician



## Process Highlights



**Increase transparency** by giving technicians a mobile access to relevant information related to customers, services, products and spare parts



**Make it easy** to find the right location with mapping and GPS tracking –and maintain the visibility on where they are



**Support your technicians** with mobile smartforms to meet EHS (environment, health and safety) standards



**Reduce paper work** and enable a smooth information flow by capturing time, material and expenses on mobile device



**Stay productive** also when connectivity is low and utilize the offline functionality

# Process Flow: From Manufacturing to Service

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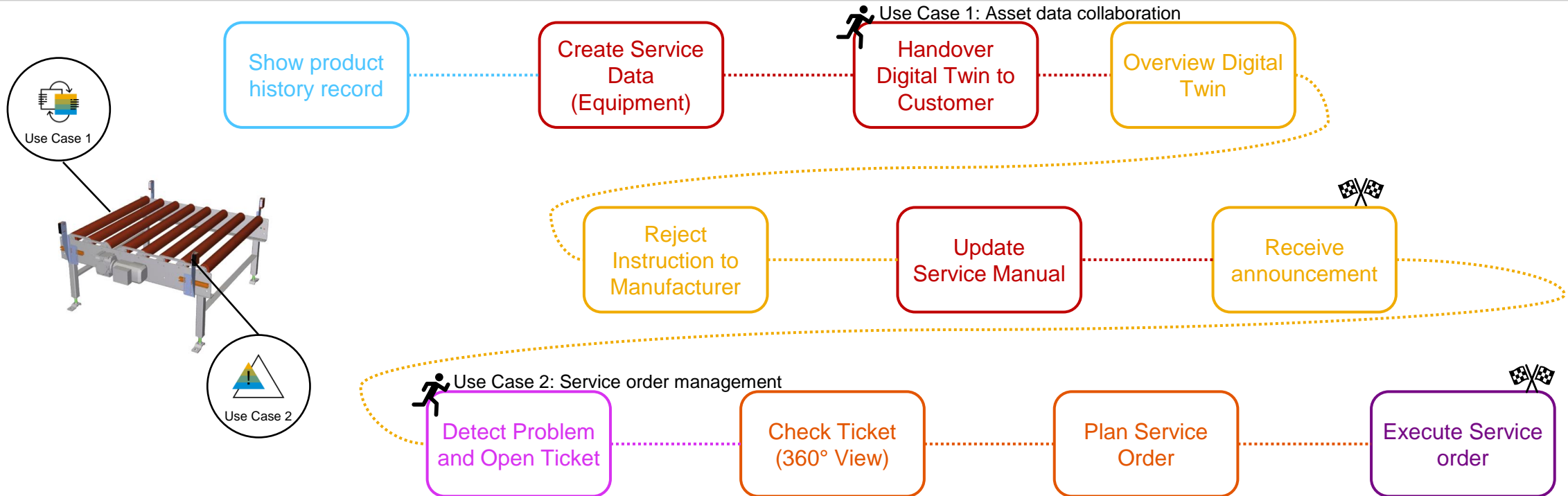
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Maintenance Operator



# Summary

## The Design-Driven Enterprise is AGIL.EFFICIENT.CUSTOMER-CENTRIC

- ✓ **Increased the level of automation** in the process flow from engineering into sales, production, service with **model once configure anywhere.**
- ✓ Using a **smart product structure** as **single central solution** to achieve **high level of consistency, automation and accuracy** across all departments.
- ✓ Improved leverage of their existing investment in the **SAP Core. Reduce complexity** of applications outside of the core.



A woman in a blue uniform and safety glasses is working on a large industrial machine in a factory setting. She is holding a red flashlight and a blue component of the machine. The background shows various industrial equipment and structures.

# Design-Driven Enterprise im Projektgeschäft

From Bid to Design & Procurement

14.04.2022

**Thank you & see you soon.**